

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

FILED

FEB 1 - 2010

CLERK'S OFFICE
U. S. DISTRICT COURT
EASTERN MICHIGAN

ATUL C. SHAH

Plaintiff,

v.

Case No. 2:09-cv-14038-MOB-MAR

GENERAL MOTORS COMPANY,
formerly known as
General Motors Corporation
also known as
Motors Liquidation Company, et. al,

Defendants.

NOTICE OF BANKRUPTCY

PLEASE TAKE NOTICE that, on June 1, 2009, (the "Commencement Date"), Motors Liquidation Company (f/k/a/ General Motors Corporation) ("MLC") filed a voluntary petition seeking bankruptcy protection under chapter 11 of title 11 of the United States Code (11 U.S.C. § 101 *et seq.*) ("Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court"). The bankruptcy case has been assigned Case No. 09-50026 (REG). A copy of MLC's chapter 11 petition is attached hereto as Exhibit A.

PLEASE BE ADVISED that, as of the Commencement Date, any new or further action against MLC is stayed pursuant to section 362 of the Bankruptcy Code (the "Automatic Stay"), which provides that the filing of the petition, among other things, "operates as a stay, applicable to all entities, of ...the commencement or continuation, including the issuance or employment of process, of a judicial, administrative, or other

action or proceeding against the debtor that was or could have been commenced before the commencement of the case under this title, or to recover a claim against the debtor that arose before the commencement of the case under this title" and of "any act to obtain possession of property of the estate or of property from the estate or to exercise control over property of the estate." 11 U.S.C. § 362(a)(1) & 362(a)(3).

PLEASE BE FURTHER ADVISED that any action taken against MLC without obtaining relief from the Automatic Stay from the Bankruptcy Court may be void ab initio and may result in a finding of contempt against Plaintiffs. MLC reserves and retains its statutory right to seek relief in the Bankruptcy Court from any judgment, order, or ruling entered in violation of the Automatic Stay.

Dated: January 29, 2010

By: David Berz/BB

David Berz
WEIL, GOTSHAL & MANGES, LLP
1300 Eye Street, N.W., Suite 900
Washington, DC 20005
Telephone: (202) 682-7000

*Bankruptcy Counsel for Motors Liquidation
Company (f/k/a General Motors
Corporation)*

EXHIBIT A

Chapter 11 Petition of General Motors Corporation

EXHIBIT A

Chapter 11 Petition of General Motors Corporation

United States Bankruptcy Court of 24
Southern District of New York

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):

GENERAL MOTORS CORPORATION

Name of Joint Debtor (Spouse) (Last, First, Middle):

N/A

All Other Names used by the Debtor in the last 8 years
(include married, maiden, and trade names):

See Schedule 1 Attached

All Other Names used by the Joint Debtor in the last 8 years
(include married, maiden, and trade names):

N/A

Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):

38-0572515

Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):

N/A

Street Address of Debtor (No. and Street, City, and State):

300 Renaissance Center

Street Address of Joint Debtor (No. and Street, City, and State):

N/A

Detroit, MichiganZIP CODE
48265-3000

ZIP CODE

County of Residence or of the Principal Place of Business: **Wayne County**

County of Residence or of the Principal Place of Business:

N/A

Mailing Address of Debtor (if different from street address):

Mailing Address of Joint Debtor (if different from street address):

N/A

ZIP CODE

ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):

767 Fifth Avenue, New York, New YorkZIP CODE **10153**Type of Debtor
(Form of Organization)
(Check one box.)

Individual (includes Joint Debtors)
See Exhibit D on page 2 of this form.

Corporation (includes LLC and LLP)

Partnership

Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Nature of Business
(Check one box.)

Health Care Business

Single Asset Real Estate as defined in 11 U.S.C. § 101 (S1B)

Railroad

Stockbroker

Commodity Broker

Clearing Bank

Other

Automotive ManufacturingTax-Exempt Entity.
(Check box, if applicable.)

Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

Chapter of Bankruptcy Code Under Which
the Petition is Filed (Check one box)

Chapter 7

Chapter 9

Chapter 11

Chapter 12

Chapter 13

Chapter 15 Petition for Recognition of a Foreign Main Proceeding

Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Nature of Debts (Check one box)

Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

Debts are primarily business debts.

Chapter 11 Debtors

Check one box:

Debtor is a small business debtor as defined in 11 U.S.C. § 101(3D).

Debtor is not a small business debtor as defined in 11 U.S.C. § 101(3D).

Check if:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.

Check all applicable boxes:

A plan is being filed with this petition.

Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(B).

Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Estimated Number of Creditors (on a Consolidated Basis)

<input type="checkbox"/>	<input checked="" type="checkbox"/>	Over 100,000									
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	100,001-250,000	More than 250,000	

Estimated Assets (on a Consolidated Basis)

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	More than \$1 billion				
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1 million to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	\$1 billion to \$10 billion	More than \$10 billion	

Estimated Liabilities (on a Consolidated Basis)

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	More than \$1 billion				
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1 million to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	\$1 billion to \$10 billion	More than \$10 billion	

Official Form 1 (1/08)

Voluntary Petition

This page must be completed and filed in every case.

Name of Debtor(s):

GENERAL MOTORS CORPORATION

All Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed: N/A

Case Number:

N/A

Date Filed:

N/A

Location Where Filed: N/A

Case Number:

N/A

Date Filed:

N/A

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)

Name of Debtor: Chevrolet-Saturn of Harlem, Inc.

Case Number:

As filed

Date Filed:

June 1, 2009

District: Southern District of New York

Relationship:

Wholly-Owned Direct Subsidiary of
General Motors Corporation

Judge:

Undetermined

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.

Exhibit B

*(To be completed if debtor is an individual whose debts are primarily consumer debts.)**I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by § 342(b).*

X

Signature of Attorney for Debtor(s)

Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

 Yes, and Exhibit C is attached and made a part of this petition. No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

 Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.Information Regarding the Debtor - Venue
(Check any applicable box.)

- Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.]
- There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

 Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Official Form 1 (108)

Mandatory Petition

This page must be completed and filed in every case.

Name of Debtor(s):
GENERAL MOTORS CORPORATION

Signatures

Signature(s) of Debtor(s) (Individual/Joint).

declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7 I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X
Signature of DebtorX
Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of Attorney*

X /s/ Stephen Karotkin

Signature of Attorney for Debtor(s)

Stephen Karotkin

Printed Name of Attorney for Debtor(s)

Weil, Gotshal & Manges LLP

Firm Name

767 Fifth Avenue

Address

New York, New York 10153

(212) 310-8000

Telephone Number

June 1, 2009

* In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership).

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Frederick A. Henderson

Signature of Authorized Individual

Frederick A. Henderson

Printed Name of Authorized Individual

President and Chief Executive Officer

Title of Authorized Individual

June 1, 2009

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(i), and 342(b); and (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Schedule 1

All Other Names Used By the Debtor in the Last 8 Years

1. GMC Truck Division
2. NAO Fleet Operations
3. GM Corporation
4. GM Corporation-GM Auction Department
5. National Car Rental
6. National Car Sales
7. Automotive Market Research

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11 Case No.

09- _____ ()

GENERAL MOTORS CORPORATION,

Debtor.

**CONSOLIDATED LIST OF CREDITORS
HOLDING 50 LARGEST UNSECURED CLAIMS¹**

Following is the consolidated list of the creditors of General Motors Corporation and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), holding the 50 largest noncontingent unsecured claims as of May 31, 2009.

Except as set forth above, this list has been prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure and Rule 1007-1 of the Local Rules of Bankruptcy Procedure. This list does not include persons who come within the definition of "insider" set forth in section 101(31) of chapter 11 of title 11 of the United States Code.

¹ The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. All claims are subject to customary offsets, rebates, discounts, reconciliations, credits, and adjustments, which are not reflected on this Schedule.

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicates claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (in secured, if so, state value of security)
1. Wilmington Trust Company	<u>Attn: Geoffrey J. Lewis</u> Phone: (302) 636-6438 Fax: (302) 636-4145	Bond Debt		\$22,759,871,912 ¹
Rodney Square North 1100 North Market Street Wilmington, DE 19890 United States	Rodney Square North 1100 North Market Street Wilmington, DE 19890 United States			
2. International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (UAW)	<u>Attn: Ron Gettlefinger</u> Phone: (313) 926-5201 Fax: (313) 331-4957	Employee Obligations		\$20,560,000,000 ²
8000 East Jefferson Detroit, MI 48214 United States	8000 East Jefferson Detroit, MI 48214 United States			
3. Deutsche Bank AG, London As Fiscal Agent	<u>Attn: Stuart Harding</u> Phone: (44) 207 547 3533 Fax: (44) 207 547 6149	Bond Debt		\$4,444,050,000 ³
Theodor-Heuss-Allee 70 Frankfurt, 60262, Germany	Winchester House 1 Great Winchester Street London EC2N 2DB England			

¹ This amount consolidates Wilmington Trust Company's claims as indenture trustee under the indentures, dated December 7, 1995 (\$21,435,281,912) and November 15, 1990 (\$1,324,590,000).

² This liability is estimated as the net present value at a 9% discount rate of future contributions, as of January 1, 2009, and excludes approximately \$9.4 billion corresponding to the GM Internal VEBA.

³ The amount includes outstanding bond debt of \$4,444,050,000, based on the Eurodollar exchange rates of \$1.39.

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address including zip code of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (check debt, bank, pension, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set-off	Amount of claim (if uncertain, state value of security)
4. International Union of Electronic, Electrical, Salaried, Machine and Furniture Workers - Communications Workers of America (IUE-CWA)	<u>Attn:</u> Mr. James Clark Phone: (937) 294-9764 Fax: (937) 298-633	Employee Obligations		\$2,668,600,000 ¹
3461 Office Park Drive Kettering, OH 45439 United States	2701 Dryden Road Dayton, OH 45439 United States			
5. Bank of New York Mellon	<u>Attn:</u> Gregory Kinder Phone: (212) 815-2576 Fax: (212) 815-5595	Bond Debt		\$175,976,800
One Wall Street New York, NY 10286 United States	Global Corporate Trust, 101 Barclay, 7W New York, NY 10286 United States			
6. Starcom Mediavest Group, Inc.	<u>Attn:</u> Laura Desmond Phone: (312) 220-3550 Fax: (312) 220-6530	Trade Debt		\$121,543,017
35 W. Wacker Drive Chicago, IL 60601 United States	35 W. Wacker Drive Chicago, IL 60601 United States			
7. Delphi Corp.	<u>Attn:</u> Rodney O'Neal Phone: (248) 813-2557 Fax: (248) 813-2560	Trade Debt		\$110,876,324
5725 Delphi Drive Troy, MI 48098 United States	5725 Delphi Drive Troy, MI 48098 United States			

⁴

This liability estimated as the net present value at a 9% discount rate.

Name of defendant and complete mailing address, including zip code	Same telephone number and complete mailing address, including zip code of employee, agent or department of creditor familiar with claim who may be contacted	Nature of claim (e.g., trade debt, bank loan, government contract, etc.)	Address of claim if coming from undelivered or discontinued subject to suit	Amount of claim specified also subject to suit
8. Robert Bosch GmbH 38000 Hills Tech Drive Farmington Hills, MI 48331 United States	<u>Attn:</u> Franz Fehrenbach Phone: (49 71) 1 811-6220 Fax: (49 71) 1 811-6454 Robert-Bosch-Platz 1 / 70839 Gerlingen-Schillerhoehe, Germany	Trade Debt		\$66,245,958
9. Lear Corp. 21557 Telegraph Road Southfield, MI 48033 United States	<u>Attn:</u> Robert Rossiter Phone: (248) 447-1505 Fax: (248) 447-1524 21557 Telegraph Road Southfield, MI 48033 United States	Trade Debt		\$44,813,396
10. Renco Group, Inc. 1 Rockefeller Plaza, 29th Floor New York, NY 10020 United States	<u>Attn:</u> Lon Offenbacher Phone: (248) 655-8920 Fax: (248) 655-8903 1401 Crooks Road Troy, MI 48084 United States	Trade Debt		\$37,332,506
11. Enterprise Rent A Car 6929 N Lakewood Ave Suite 100 Tulsa, OK 74117 United States	<u>Attn:</u> Greg Stubblefield Phone: (314) 512 3226 Fax: (314) 512 4230 600 Corporate Park Drive St. Louis, MO 63105 United States	Trade Debt		\$33,695,987

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Name of creditor and complete mailing address, including zip code	Telephone number and complete mailing address, including zip code of employee, agent or department of creditor, and name of the contact person	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to set off	Amount of claim
12. Johnson Controls, Inc.	<u>Attn:</u> Stephen A. Roell Phone: (414)-524-2223 Fax: (414)-524-3000	Trade Debt		\$32,830,356
5757 N. Green Bay Avenue Glendale, WI 53209 United States	5757 N. Green Bay Avenue Milwaukee, WI 53201 United States			
13. Denso Corp.	<u>Attn:</u> Haruya Maruyama Phone: (248) 350-7500 Fax: (248) 213-2474	Trade Debt		\$29,229,047
24777 Denso Drive Southfield, MI 48086 United States	24777 Denso Drive Southfield, MI 48086 United States			
14. TRW Automotive Holdings, Corp.	<u>Attn:</u> John Plant Phone: (734) 855-2660 Fax: (734) 855-2473	Trade Debt		\$27,516,189
12025 Tech Center Dr. Livonia, MI 48150 United States	12001 Tech Center Drive Livonia, MI 48150 United States			
15. Magna International, Inc.	<u>Attn:</u> Don Walker Phone: (905) 726-7040 Fax: (905) 726-2593	Trade Debt		\$26,745,489
337 Magna Drive Aurora, ON L4G 7K1 Canada	337 Magna Drive Aurora, ON L4G 7K1 Canada			
16. American Axle & Mfg Holdings, Inc.	<u>Attn:</u> Richard Dauch Phone: (313) 758-4213 Fax: (313) 758-4212	Trade Debt		\$26,735,957
One Dauch Drive Detroit, MI 48211-1198 United States	One Dauch Drive Detroit, MI 48211 United States			

	Name, telephone number and complete mailing address (including zip code) of employee, agent or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, deposit, loan, government contract, etc.)	Trade debt claim (contingent, unliquidated, disputed or subject to setoff)	Amount of claim if secured also state value of security
17. Maritz Inc.	<u>Attn:</u> Steve Maritz Phone: (636) 827-4700 Fax: (636) 827-2089	Trade Debt		\$25,649,158
1375 North Highway Drive Fenton, MO 63099 United States	1375 North Highway Drive Fenton, MO 63099 United States			
18. Publicis Groupe S.A.	<u>Attn:</u> Maurice Levy Phone: (33 01) 4 443-7000 Fax: (33 01) 4 443-7550	Trade Debt		\$25,282,766
133 Ave des Champs Elysees Paris, 75008 France	133 Ave des Champs-Elysees Paris, 75008 France			
19. Hewlett Packard Co.	<u>Attn:</u> Mike Nefkens Phone: (313) 230 6800 Fax: (313) 230 5705	Trade Debt		\$17,012,332
3000 Hanover Street Paló Alto, CA 94304 United States	500 Renaissance Center, MC:20A Detroit, MI 48243 United States			
20. Interpublic Group of Companies, Inc.	<u>Attn:</u> Michael Roth Phone: (212) 704-1446 Fax: (212) 704.2270	Trade Debt		\$15,998,270
1114 Avenue of the Americas New York, NY 10036 United States	1114 Avenue of the Americas New York, NY 10036 United States			
21. Continental AG	<u>Attn:</u> Karl-Thomas Phone: 49-69-7603-2888 Fax: 49-69-7603-3800	Trade Debt		\$15,539,456
Vahrenwalder Str. 9 D-30165 Hanover, Germany	Guerickestrasse 7, 60488 Frankfurt 60488 Germany			

Claimant's name, address and complete mailing address, including zip code.	Name, telephone number and complete mailing address, including zip code of employee, supervisor or department supervisor familiar with claim who may be interviewed.	Date of debt incurred, debt to whom, amount of debt, amount of debt disputed, amount of debt offset, amount of debt still due.	Indicate if claim is contingent, liquidated, unliquidated, or otherwise.	Amount of claim as set forth in the complaint.
22. Tenneco Inc.	Attn: Gregg Sherrill Phone: (847) 482-5010 Fax: (847) 482-5030 500 North Field Drive Lake Forest, IL 60045 United States	Trade Debt		\$14,837,427
23. Yazaki Corp.	Attn: George Perry Phone: (734) 983-5186 Fax: (734) 983-5197 6801 Haggerty Road Canton, MI 48187 United States	Trade Debt		\$13,726,367
24. International Automotive Components	Attn: James Kamsickas Phone: (313) 253-5208 Fax: (313) 240-3270 5300 Auto Club Drive Dearborn, MI 48126 United States	Trade Debt		\$12,083,279
25. Avis Rental Car	Attn: Robert Salerno Phone: (973) 496-3514 Fax: (212) 413-1924 6 Sylvan Way Parsippany, NJ 07054 United States	Trade Debt		\$12,040,768
26. FMR Corp.	Attn: Robert J. Chersi Phone: (617)563-6611 Fax: (617) 598-9449 82 Devonshire St Boston, MA 02109 United States	Trade Debt		\$11,980,946

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code of employee or agent of creditor familiar with the claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim contingent, liquidated, unliquidated, disputed or subject to setoff	Amount of claim (disputed if so indicated)
27. AT&T Corp.	<u>Attn:</u> Richard G. Lindner Phone: (214) 757-3202 Fax: (214) 746-2102	Trade Debt		\$10,726,376
208 South Akard Street Dallas, TX 75202 United States	208 South Akard Street Dallas, TX 75202 United States			
28. Union Pacific Corp.	<u>Attn:</u> Robert M. Knight, Jr. Phone: (402) 544-3295 Fax: (402) 501-2121	Trade Debt		\$10,620,928
1400 Douglas Street Omaha, NE 68179 United States	1400 Douglas Street Omaha, NE 68179 United States			
29. Warburg E.M Pincus & Co., Inc.	<u>Attn:</u> Joseph P. Landy Phone: (212) 878-0600 Fax: (212) 878-9351	Trade Debt		\$10,054,189
466 Lexington Ave New York, NY 10017 United States	466 Lexington Ave New York, NY 10017 United States			
30. Visteon Corp.	<u>Attn:</u> Donald J. Stebbins Phone: (734) 710-7400 Fax: (734) 710-7402	Trade Debt		\$9,841,774
One Village Center Drive Van Buren Township, MI 48111 United States	One Village Center Drive Van Buren Twp., MI 48111 United States			
31. US Steel	<u>Attn:</u> John Surma Phone: (412) 433-1146 Fax: (412) 433-1109	Trade Debt		\$9,587,431
600 Grant Street Room 1344 Pittsburgh, PA 15219 United States	600 Grant Street Room 1344 Pittsburgh, PA 15219 United States			

Name or creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code of agent or department of creditor similar with creditor who initially contracted	Nature of claim (trade debt, debt held by a bank, loan, government contract, etc.)	Indefinite claim (contingent, unliquidated, disputed or subject to setoff)	Amount of claim (in U.S. dollars) and value of claim in currency
32. Arcelor Mittal	<u>Attn:</u> Lakshmi Mittal Phone: 44 20 7543 1131 Fax: (44 20) 7 629-7993	Trade Debt		\$9,549,212
19, Avenue De La Liberte Luxembourg, L-2930 Luxembourg	Berkley Square House, 7th Floor Berkley Square House London, England W1J6DA			
33. AK Steel Holding, Corp.	<u>Attn:</u> Jim Wainscott Phone: (513) 425-5412 Fax: (513) 425-5815	Trade Debt		\$9,116,371
9227 Centre Pointe Drive Westchester, OH 45069 United States	9227 Centre Pointe Drive Westchester, OH 45069 United States			
34. CSX Corp.	<u>Attn:</u> Oscar Muñoz Phone: (904) 359-1329 Fax: (904) 359-1859	Trade Debt		\$8,884,846
500 Water Street, 15th Floor Jacksonville, FL 32202 United States	500 Water Street, 15th Floor Jacksonville, FL 32202 United States			
35. Hertz Corporation	<u>Attn:</u> Elyse Douglas Phone: (201) 450-2292 Fax: (866) 444-4763	Trade Debt		\$8,710,291
14501 Hertz Quail Springs Parkway Oklahoma City, OK 73134 United States	225 Brae Boulevard Park Ridge, NJ 07656 United States			

	Name, telephone number and complete mailing address, including zip code of employee, agent, or representative of creditor familiar with claim who may be contacted.	Nature of claim (I.M.D., debt, bond, Government contract, etc.)	Indicate if claim is contingent, liquidated, disputed or subject to setoff	Amount of claim plus costs, legal expenses, etc.
36. Alpha S.A. de C.V.	<u>Attn:</u> Manuel Rivera Phone: (52 81) 8 748 1264 Fax: (52 81) 8 748-1254	Trade Debt		\$8,209,133
Ave. Gómez Morín No. 1111 Sur Col. Carrizalejo San Pedro Garza García, N. L. C.P. 66254 Mexico	Ave. Gómez Morín No. 1111 Sur Col. Carrizalejo San Pedro Garza García, N. L. C.P. 66254 Mexico			
37. Voith AG	<u>Attn:</u> Hubert Lienhard Phone: 49 7321 372301	Trade Debt		\$7,146,187
2200 N. Roemer Rd Appleton, WI United States	St. Poltner Strasse 43 Heidenheim, D-89522 Germany			
38. Goodyear Tire & Rubber Co.	<u>Attn:</u> Robert Keegan Phone: (330) 796-1145 Fax: (330) 796-2108	Trade Debt		\$6,807,312
1144 E Market St Akron, OH 44316-0001 United States	1144 East Market Street Akron, OH 44316-0001 United States			
39. Manufacturers Equipment & Supply Co.	<u>Attn:</u> Greg M. Gruizinga Phone: (800) 373-2173 Fax: (810) 239-5360	Trade Debt		\$6,695,777
2401 Lapeer Rd Flint, MI 48503-4350 United States	2401 Lapeer Rd Flint, MI 48503 United States			
40. Severstal O A O	<u>Attn:</u> Gregory Mason Phone: (313) 317-1243 Fax: (313) 337-9373	Trade Debt		\$6,687,993
4661 Rotunda Drive P.O. Box 1699 Dearborn, MI 48120 United States	14661 Rotunda Drive, P.O. Box 1699 Dearborn, MI 48120 United States			

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department officer filing similar notice claiming who may be contacted	Nature of claim, trade debt, bank debt, etc.	Indication of claim contracts, unliquidated, disputed or otherwise	Amount of claim, if liquidated also value of security
41. Exxon Mobil Corp. 5959 Las Colinas Boulevard Irving, TX 75039 United States	<u>Attn:</u> James P. Hennessy Phone: (703) 846-7340 Fax: (703) 846-6903 3225 Gallows Road Fairfax, VA 22037 United States	Trade Debt		\$6,248,959
42. Hitachi Ltd. 955 Warwick Road P.O. Box 510 Harrordsburg, KY 40330 United States	<u>Attn:</u> Yasuhiko Honda Phone: (81 34) 564-5549. Fax: (81 34) 564-3415 Akihabara Daibiru Building 18- 13, Soto-Kanda, 1-Chome Chiyoda-Ku, Tokyo, 101-8608 Japan	Trade Debt		\$6,168,651
43. Mando Corp. 4201 Northpark Drive Opelika, AL 36801 United States	<u>Attn:</u> Zung Su Byun Phone: (82 31) 680-6114 Fax: (82 31) 681-6921 343-1, Manho-Ri ,Poseung- Myon, Pyongtaek Kyonggi, South Korea, Korea	Trade Debt		\$5,459,945
44. General Physics Corp. 1500 W. Big Beaver Rd. Troy, MI 48084 United States	<u>Attn:</u> Sharon Esposito Mayer Phone: (410) 379-3600 Fax: (410) 540-5302 6095 Marshalee Drive, St. 300 Elkridge, MD 21075 United States	Trade Debt		\$5,208,070
45. Sun Capital Partners, Inc. 5200 Town Center Circle, Suite 600 Boca Raton, FL 33486 United States	<u>Attn:</u> Mr. Kevin Phone: (561) 948-7514 Fax: (561) 394-0540 5200 Town Center Circle, Suite 600 Boca Raton, FL 33486 United States	Trade Debt		\$4,747,353

Name of creditor and complete mailing address, including zip code	Telephone number and complete mailing address, including zip code of employee, agent or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, credit balance, advance, investment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if a trade debt, state value of security)
46. Jones Lang Lasalle, Inc. 200 East Randolph Drive Chicago, IL 60601 United States	<u>Attn:</u> Colin Dyer Phone: (312) 228-2004 Fax: (312) 601-1000 200 East Randolph Drive Chicago, IL 60601 United States	Trade Debt		\$4,651,141
47. McCann Erickson 238 11 Avenue, SE Calgary, Alberta T2G 0X8 Canada	<u>Attn:</u> Gary Lee Phone: (646) 865 2606 Fax: (646) 865 8694 622 3rd Avenue New York, NY 10017 United States	Trade Debt		\$4,603,457
48. Flex-N-Gate Corp. 1306 East University Ave. Urbana, IL 61802 United States	<u>Attn:</u> Shahid Khan Phone: (217) 278-2618 Fax: (217) 278-2318 1306 East University Urbana, IL 61802 United States	Trade Debt		\$4,490,775
49. Bridgestone Corp. 535 Marriott Drive Nashville, TN 37214 United States	<u>Attn:</u> Shoshi Arakawa Phone: (81 33) 567 0111 Fax: (81 33) 567 9816 10-1 Kyobashi 1-chome Chuo-ku, Tokyo, Japan 104 Japan	Trade Debt		\$4,422,763
50. Cap Gemini America Inc 623 Fifth Avenue, 33 rd Floor New York, NY 10022 United States	<u>Attn:</u> Thierry Delaporte Phone: (212) 314-8327 Fax: (212) 314-8018 623 Fifth Avenue, 33 rd Floor New York, NY 10022 United States	\$4,415,936 Trade Debt		\$4,415,936

DECLARATION UNDER PENALTY OF PERJURY:

I, the undersigned authorized officer of the corporation named as Debtor in this case, declare under penalty of perjury that I have reviewed the foregoing Consolidated List of Creditors Holding the 50 Largest Unsecured Claims and that the list is true and correct to the best of my information and belief.

Dated: June 1, 2009

/s/ Frederick A. Henderson

Signature

NAME: Frederick A. Henderson

TITLE: President and Chief Executive Officer

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

GENERAL MOTORS CORPORATION,

Debtor.

Chapter 11 Case No.

09-

EXHIBIT "A" TO VOLUNTARY PETITION

1. The debtor's securities are registered under Section 12 of the Securities and Exchange Act of 1934, and the SEC file number is 1-143.
2. The following financial data is the latest available information and refers to the debtor's condition on March 31, 2009.

a. Total assets on a consolidated basis: \$82,290,000,000

b. Total debts on a consolidated basis (including debts listed in 2.c., below): \$172,810,000,000

				Approximate number of holders.
c. Debt securities held by more than 500 holders:				
secured	unsecured	subordinated		
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<u>\$21,694,000,000¹</u>	<u>Greater than 500</u>
secured	unsecured	subordinated		
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<u>\$3,221,000,000²</u>	<u>Greater than 500</u>
secured	unsecured	subordinated		
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<u>\$1,388,000,000³</u>	<u>Greater than 500</u>
d. Number of shares of preferred stock:				<u>6,000,000 shares authorized; no shares issued and outstanding.</u>

¹ Issued pursuant to Senior Indenture, dated as of December 7, 1995.

² Issued pursuant to Senior Indenture, dated as of July 3, 2003.

³ Issued pursuant to Senior Indenture, dated as of November 15, 1990.

e. Number of shares of common stock: 2,000,000,000 shares authorized,
800,937,541 shares issued, and 610,505,273 shares outstanding, all as of March
31, 2009.

3. Brief description of debtor's business: The debtor, together with its affiliates, is
engaged in the manufacturing, marketing, and distribution of cars and trucks
worldwide.

4. List the names of any person who directly or indirectly owns, controls, or holds, with
power to vote, 5% or more of the voting securities of debtor: State Street Bank
and Trust Company (17.0%)

APPROVAL OF BANKRUPTCY FILING, 363 SALE AND RELATED MATTERS

WHEREAS, at this meeting and at prior meetings, the Board of Directors (the "Board") of General Motors Corporation (the "Corporation") has extensively reviewed the alternatives available to the Corporation and its direct and indirect subsidiaries Saturn, LLC, Saturn Distribution Corporation and Chevrolet-Saturn of Harlem, Inc. (the "Filing Subsidiaries") and has determined that the commencement of a Chapter 11 case in the United States by each of the Corporation and the Filing Subsidiaries presents the only opportunity for preserving and maximizing the value of the enterprise for the benefit of the Corporation's stakeholders and other interested parties;

COMMENCEMENT OF BANKRUPTCY CASES

RESOLVED, that the Corporation and each of the Filing Subsidiaries be, and it hereby is, authorized and directed to file a petition seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code");

RESOLVED, that each of the Proper Officers (it being understood that, for the purposes of these resolutions, the "Proper Officers" shall include, without limitation, the President and Chief Executive Officer, any vice president of the Corporation (including executive or group vice presidents), the Controller and Chief Accounting Officer, the Secretary, any Assistant Secretary, the Treasurer, any Assistant Treasurer and any other officer of the Corporation determined by the Legal Staff of the Corporation to be an appropriate officer with respect to the action taken) is hereby authorized and directed, in the name and on behalf of the Corporation, to execute, verify, and file all petitions under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") at such time as such Proper Officer shall determine;

RESOLVED, that in connection with the commencement of the Chapter 11 case by the Corporation, each Proper Officer is hereby authorized, in the name and on behalf of the Corporation, to negotiate, execute, and deliver such notes, security and other agreements, and instruments as such Proper Officer considers appropriate to enable the Corporation to utilize cash collateral on the terms and conditions such Proper Officer or Proper Officers executing the same may consider necessary, proper, or desirable, and to consummate the transactions contemplated by such notes, security and other agreements and instruments on behalf of the Corporation, subject to Bankruptcy Court approval;

RESOLVED, that each Proper Officer is hereby authorized and directed, in the name and on behalf of the Corporation, to cause the Corporation to enter into, execute, deliver, certify, file and/or record, negotiate, and perform, any and all petitions, schedules, lists, motions, certifications, agreements, instruments, affidavits, applications, including, without limitation, applications for approvals or rulings of governmental or regulatory authorities, or other documents and to take such other actions, as in the judgment of such Proper Officer shall be or become necessary, proper, or desirable in connection with the Corporation's Chapter 11 case;

RESOLVED, that the Board sees no objection to each of the Filing Subsidiaries taking any and all action, including authorizing a filing in the Bankruptcy Court, and to executing and delivering all documents, agreements, motions and pleadings as are

necessary, proper, or desirable to enable such Filing Subsidiary to carry out the filing in Bankruptcy Court contemplated hereby;

RESOLVED, that the Board sees no objection to a filing by GMCL, if determined to be appropriate by the Board of Directors of GMCL, for protection from its creditors under the Companies' Creditors Arrangement Act (the "CCAA") or to any actions taken by GMCL as are necessary, proper, or desirable to enable GMCL to carry out such filing;

EXECUTION OF MASTER SALE AND PURCHASE AGREEMENT

RESOLVED, that the Board finds that the sale of substantially all of the assets of the Corporation to Auto Acquisition Corp., a new entity formed by the United States Department of the Treasury, in accordance with the Purchase Agreement (as defined below), is expedient and in the best interests of the Corporation;

RESOLVED, that the form, terms and provisions of the proposed Master Sale and Purchase Agreement (the "Purchase Agreement") by and among the Corporation, the Filing Subsidiaries and Vehicle Acquisition Holdings LLC., in substantially the form reviewed by the Board, are hereby approved, and the sale of substantially all of the assets of the Corporation set forth in the Purchase Agreement on the terms set forth in the Purchase Agreement be, and hereby is, authorized and approved;

RESOLVED, that each of the Proper Officers, or any of them, is hereby authorized and directed to execute and deliver the Purchase Agreement, with such changes therein or revisions thereto as the Proper Officer or Officers executing and delivering the same may in his or their sole and absolute discretion approve consistent with these Resolutions and with the advice of the Corporation's Legal Staff, and to cause the Corporation to carry out the terms and provisions thereof;

RESOLVED, that each of the Proper Officers, or any of them, is hereby authorized and directed to approve, execute and deliver from time to time such amendments, changes or modifications to the Purchase Agreement as any such Proper Officer shall, consistent with these Resolutions and with the advice of the Corporation's Legal Staff, deem necessary, proper or advisable;

RESOLVED, that if the Corporation determines no later than the due date (including any extensions) of the Corporation's tax return for the taxable year in which the sale contemplated by the Purchase Agreement is closed that an Agreed G Transaction (as defined in the Purchase Agreement) has occurred, (i) the Purchase Agreement will be deemed to constitute a "plan" of the Corporation for purposes of Sections 368 and 354 of the Internal Revenue Code of 1986, as amended (the "Tax Code"), and (ii) the Corporation shall treat the transactions contemplated in the Purchase Agreement, in combination with the subsequent liquidation of the Corporation and the Filing Subsidiaries (as defined in the Purchase Agreement), as a tax-free reorganization pursuant to Section 368(a)(1)(G) of the Tax Code (with any actual or deemed distribution by the Corporation qualifying solely under Sections 354 and 356 of the Tax Code but not under Section 355 of the Tax Code);

EXECUTION OF LOAN FACILITIES – U.S. AND CANADA

RESOLVED, that in connection with the commencement of the Chapter 11 case by the Corporation, each of the Proper Officers, or any of them, is hereby authorized to

negotiate, execute, deliver and cause the Corporation to perform its obligations under (i) a secured superpriority debtor-in-possession credit agreement (the "Credit Agreement"), among the Corporation, a debtor and debtor in possession under Chapter 11 of the Bankruptcy Code, as borrower, certain subsidiaries of the Corporation listed therein, as guarantors, the United States Department of the Treasury, as lender, and Export Development Canada, as lender, substantially in the form and on the terms and conditions presented to the Board; (ii) one or more notes ("Notes") providing for loans under the Credit Agreement in an aggregate principal amount not to exceed \$65 billion plus the principal amount of any Additional Notes (as defined in the Credit Agreement), in each case together with interest thereon at the rate specified in the Credit Agreement and (iii) the other agreements contemplated by the Credit Agreement, including pledge agreements, security agreements, mortgages, financing statements and any other similar documents in connection with granting a security interest in or a pledge of the Corporation's assets as collateral to secure the Obligations (as defined in the Credit Agreement) and any other agreements or documents (the documents described in this clause (iii) collectively described herein as the "Other Financing Documents"), as any Proper Officer determines is necessary, proper, or desirable to consummate the transactions contemplated by the Credit Agreement and the Other Financing Documents, in each case consistent with these Resolutions and the advice of the Corporation's Legal Staff, as evidenced by the execution thereof by the Proper Officer;

RESOLVED, that each of the Proper Officers, or any of them, is hereby authorized to grant a security interest in and pledge assets as collateral under the Guaranty and Security Agreement, the Equity Pledge Agreement and each Other Financing Document to which the Corporation is party;

RESOLVED, that the Board sees no objection to the issuance by all or any of the direct or indirect subsidiaries of the Corporation of guarantees of the Obligations and the granting of a security interest in or the pledge of any assets by such subsidiaries as collateral to secure the Obligations by entering into the Guaranty and Security Agreement and the Equity Pledge Agreement, in each case substantially in the form reviewed by the Board, together with the Other Financing Documents to which such subsidiary is party;

RESOLVED, that the Board sees no objection (a) to the execution and delivery by GMCL of an amended and restated loan agreement with Export Development Canada ("EDC") as lender (the "Canadian Credit Agreement") amending the loan agreement between GMCL and EDC, among other parties, dated as of April 29, 2009 (the "April EDC Credit Agreement") or (b) to the provision of secured guarantees of certain obligations of GMCL under the Canadian Credit Agreement to be given by 1908 Holdings Limited, Parkwood Holdings Limited, and GM Overseas Funding LLC, each of which is a direct or indirect subsidiary of GMCL;

RESOLVED, that the Corporation's guarantee of certain obligations of GMCL under the Canadian Credit Agreement secured by the pledge of some or all of its ownership interest in GMCL is approved on terms to be approved by the CFO, which may include the Corporation's participation in the Canadian Credit Agreement as a borrower, consistent with the advice of the Corporation's Legal Staff;

RESOLVED, that the Corporation's guarantee of GMCL's obligations under the April EDC Credit Agreement as approved at the meeting of the Board on April 24, 2009 will continue to be valid, binding and enforceable until the effectiveness of the Canadian Credit Agreement, and in connection with the foregoing, the Proper Officers, or any Proper Officer, is authorized to execute and deliver a Confirmation and Acknowledgment (the "Acknowledgment") stating that the April EDC Credit Agreement may be modified or supplemented by EDC and GMCL without the Corporation's participation;

RESOLVED, that the Proper Officers, or any Proper Officer, is hereby authorized to execute and deliver the guaranty and any other agreements or documents to which the Corporation is a party or to take any other actions that he determines are necessary, appropriate or advisable to consummate the transactions contemplated by the Canadian Credit Agreement;

GENERAL AUTHORIZATION AND RATIFICATION

RESOLVED, that each Proper Officer is authorized and directed, consistent with these Resolutions and with the advice of the Corporation's Legal Staff: (i) to negotiate, execute, deliver, certify, file and/or record, and perform, any and all of the agreements, documents, and instruments referenced herein, and such other agreements, documents, and instruments and assignments thereof as may be required or as such Proper Officer deems appropriate or advisable, or to cause the negotiation, execution, and delivery thereof, as the case may be, in such form and substance as such Proper Officer may approve, together with such changes and amendments to any of the terms and conditions thereof as such Proper Officer may approve, (ii) to negotiate, execute, deliver, certify, file and/or record, and perform any agreements, documents, certificates, consents, filings, and applications relating to the Resolutions adopted and matters ratified or approved herein and the transactions contemplated thereby, and amendments and supplements to any of the foregoing, and to take such other action as may be required or as such Proper Officer deems appropriate or advisable in connection therewith, and (iii) to do such other things as may be required, or as may in such Proper Officer's judgment be necessary, proper, or desirable, to carry out the intent and effectuate the purposes of the Resolutions adopted and matters ratified or approved herein and the consummation of the transactions contemplated hereby; and

RESOLVED, that all actions taken by the Proper Officers, or any of them, prior to the date of the foregoing Resolutions adopted at this meeting and within the authority conferred, are hereby ratified, confirmed, approved in all respects as the act and deed of the Corporation.

* * * *

ASSISTANT SECRETARY'S CERTIFICATE

GENERAL MOTORS CORPORATION

May 31, 2009

As a duly elected and appointed Assistant Secretary of General Motors Corporation, a Delaware corporation (the "Corporation") I, Anne T. Larin, certify that a true and complete copy of resolutions duly adopted by the Board of Directors of the Corporation on May 31, 2009 is attached to this Certificate and that such resolutions have not been modified, rescinded or amended and are now in full force and effect.

IN WITNESS WHEREOF, I have executed this certificate as of the date written above.

Anne T. Larin

Name: Anne T. Larin
Title: Assistant Secretary

AFFIRMATION OF SERVICE BY FEDERAL EXPRESS

Brianna Benfield, an attorney duly admitted to practice law before the Courts of the State of Virginia, hereby affirms the following to be true under penalty of perjury:

I am over the age of eighteen (18) years, am employed by the law firm of Weil, Gotshal & Manges LLP, and am not a party to this action.

On the 29th day of January, 2010, I served a copy of the foregoing Notice of Bankruptcy in the above-captioned action upon:

Atul C Shah
2884 Manorwood Drive
Troy, MI 48085
Plaintiff

and

Alex L. Alexopoulos
Lipson, Neilson, Cole, Seltzer & Garin, P.C.
3910 Telegraph Road
Suite 200
Bloomfield Hills , MI 48302
Counsel for Defendant Bashen Corporation

by depositing true copies of the same in a properly addressed pre-paid envelope and sent via First Class US Mail.

Dated: January 29, 2010

